



Unit 1130 – 4871 Shell Road
Richmond, British Columbia
Canada V6X 3Z6
Tel: +1.604.247.2100 or
1.888.669.4372
www.eleotin.ca

NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS

TAKE NOTICE that the annual general meeting (the “**Meeting**”) of the shareholders of **Eastwood Bio-Medical Canada Inc.** (the “**Company**”) will be held at Unit 1130 – 4871 Shell Road, Richmond, British Columbia, Canada on **July 11, 2024** at 10:00 a.m. (Vancouver Time) for the following purposes:

1. to receive the annual financial statements of the Company for the fiscal year ended October 31, 2023, together with the report of the auditors thereon;
2. to fix the number of directors of the Company for the ensuing year at five (5);
3. to elect directors of the Company for the ensuing year;
4. to appoint Saturna Group Chartered Professional Accountants LLP, as auditor for the Company for the ensuing year, and to authorize the board of directors to fix the remuneration to be paid to the auditor;
5. to adopt the Company’s 2024 stock option plan, as more particularly described in the accompanying management information circular (the “**Information Circular**”); and
6. to transact any other business which may properly come before the Meeting, or any adjournment or postponement thereof.

Accompanying this Notice is an Information Circular, a form of proxy and a request card for use by shareholders who wish to receive the Company’s interim and/or annual financial statements. The Information Circular provides additional information relating to the matters to be considered at the Meeting and is deemed to form part of this Notice.

The Board of Directors has fixed the close of business on June 5, 2024 as the record date for determining the shareholders who are entitled to receive notice of, and to vote at, the Meeting or any adjournment thereof. A shareholder entitled to vote at the Meeting is entitled to appoint a proxyholder to vote in his/her stead. If you are a registered shareholder of the Company, please read, date, and sign the accompanying Proxy and deliver it in accordance with the instructions provided therein. If you are a non-registered holder of Company shares and have received this Notice of Meeting and accompanying materials through an intermediary, such as an investment dealer, broker, custodian, administrator or other nominee, or a clearing agency in which the intermediary participates, please complete and return the form of voting instruction form provided to you in accordance with the instructions provided therein.

DATED at Vancouver, British Columbia, this 5th day of June, 2024.

**ON BEHALF OF THE BOARD OF DIRECTORS
OF EASTWOOD BIO-MEDICAL CANADA INC.**

By: “Yunji Kim”
President

These securityholder materials are being sent to both registered and non-registered owners of the securities. If you are a non-registered owner, and the Company or its agent has sent these materials directly to you, your name and address and information about your holdings of securities have been obtained in accordance with applicable securities regulatory requirements from the intermediary holding on your behalf. By choosing to send these materials to you directly, the Company (and not the intermediary holding on your behalf) has assumed responsibility for (i) delivering these materials to you, and (ii) executing your proper voting instructions. Please return your voting instructions as specified in the request for voting instructions.