



TAG OIL LTD.
(the “Company”)

NOTICE OF CHANGE OF FINANCIAL YEAR END
Filed pursuant to Section 4.8 of National Instrument 51-102

Change of Financial Year End

Notice is hereby provided pursuant to Section 4.8 of National Instrument 51-102 – *Continuous Disclosure Obligations* (“**NI 51-102**”) that the Company has decided to change its financial year end from March 31 to December 31.

Reasons for Change

The Company has decided to change its financial year end to December 31 to better align the Company's financial reporting periods to that of its peer group in the oil and gas sector. In addition, the calendar year end coincides with traditional financial, taxation, and operational cycles.

Relevant Dates for Financial Reporting Purposes

- (a) The Company’s old financial year end was March 31.
- (b) The Company’s new financial year end will be December 31.
- (c) The Company’s transition year will be the 9 month period commencing April 1, 2023, and ending December 31, 2023.

The length and ending date of the periods, including the comparative periods, of the interim and annual financial statements to be filed for the Company’s transition year and new financial year are as follows:

Transition Year	Comparative Annual Financial Statements to Transition Year	New Financial Year	Comparative Annual Financial Statements to New Financial Year	Interim Periods for Transition Year	Comparative Interim Periods In Transition Year	Interim Periods for New Financial Year	Comparative Interim Periods to Interim Periods in New Financial Year
9 months ended December 31, 2023	12 months ended March 31, 2023	12 months ended December 31, 2024	9 months ended December 31, 2023	3 months ended June 30, 2023	3 months ended June 30, 2022	3 months ended March 31, 2024	3 months ended March 31, 2023
				6 months ended September 30, 2023	6 months ended September 30, 2022	6 months ended June 30, 2024	6 months ended June 30, 2023
						9 months ended September 30, 2024	9 months ended September 30, 2023

TAG Oil Ltd.

1050 West Pender Street
Suite 1710
Vancouver, BC, V6E 3S7 Canada

tel +1 604.682.6496
fax +1 604.682.1174
www.tagoil.com

TSXV: TAO
OTCQX: TAOIF



Filing Deadlines for the Annual Financial Statements and Interim Financial Reports for the Reporting Issuer's Transition Year.

The Company is required to file its audited financial statements for the 9 months ended December 31, 2023, by no later than April 29, 2024.

DATED the 20th day of December 2023.

TAG OIL LTD.

Per: /s/ Barry MacNeil
Barry MacNeil,
Chief Financial Officer