

**RECEIPT**

**TAG Oil Ltd.**

This is the receipt of the **British Columbia Securities Commission** for the **Short Form Prospectus** of the above Issuer dated **November 12, 2024** (the prospectus).

This receipt also evidences that the **Ontario Securities Commission** has issued a receipt for the prospectus.

The prospectus has been filed under Multilateral Instrument 11-102 *Passport System* in **Alberta, Saskatchewan, Manitoba, New Brunswick, Nova Scotia, Prince Edward Island and Newfoundland and Labrador**. A receipt for the prospectus is deemed to be issued by the regulator in each of those jurisdictions, if the conditions of the Instrument have been satisfied.

**November 12, 2024**

*Luxi Chen*

Luxi Chen, CPA, CA  
Senior Securities Analyst, Corporate Finance

SEDAR+ Filing Number 6194121