

**NON-ISSUER FORM OF SUBMISSION TO JURISDICTION AND APPOINTMENT OF  
AGENT FOR SERVICE OF PROCESS**

1. Name of issuer (the "Issuer"):

TAG Oil Ltd.

2. Jurisdiction of incorporation, or equivalent, of Issuer:

British Columbia

3. Address of principal place of business of Issuer:

1710 - 1050 West Pender Street, Vancouver, British Columbia, Canada, V6E 3S7

4. Description of securities (the "Securities"):

Units of the Issuer ("Units"). Each Unit is comprised of one common share in the capital of the Issuer ("Common Share") and one Common Share purchase warrant ("Warrant"). Each whole Warrant entitles the holder to purchase one Common Share (a "Warrant Share") at an exercise price of \$0.25 per Warrant Share for up to 24 months following the closing of the offering.

5. Date of the prospectus (the "Prospectus") under which the Securities are offered:

November 12, 2024

6. Name of person filing this form (the "Filing Person"):

Keith Hill

7. Filing Person's relationship to Issuer:

Director

8. Jurisdiction of incorporation, or equivalent, of Filing Person, if applicable, or jurisdiction of residence of Filing Person:

United States of America

9. Address of principal place of business of Filing Person:

2000-885 W. Georgia St., Vancouver, BC V6C 3E8

10. Name of agent for service of process (the "Agent"):

TAG Oil Ltd.

11. Address for service of process of Agent in Canada (which address may be anywhere in Canada):

1710 - 1050 West Pender Street, Vancouver, British Columbia, Canada, V6E 3S7

12. The Filing Person designates and appoints the Agent at the address of the Agent stated above as its agent upon whom may be served any notice, pleading, subpoena, summons or other process in any action, investigation or administrative, criminal, quasi-criminal, penal or other proceeding (the "Proceeding") arising out of, relating to or concerning the distribution of the Securities made or purported to be made under the Prospectus, and irrevocably waives any right to raise as a defence in any such Proceeding any alleged lack of jurisdiction to bring the Proceeding.
13. The Filing Person irrevocably and unconditionally submits to the non-exclusive jurisdiction of
- (a) the judicial, quasi-judicial and administrative tribunals of each of the provinces of Canada in which the Securities are distributed under the Prospectus; and
  - (b) any administrative proceeding in any such province,
- in any Proceeding arising out of or related to or concerning the distribution of the Securities made or purported to be made under the Prospectus.
14. Until six years after completion of the distribution of the Securities made under the Prospectus, the Filing Person shall file a new submission to jurisdiction and appointment of agent for service of process in this form at least 30 days before termination of this submission to jurisdiction and appointment of agent for service of process.
15. Until six years after completion of the distribution of the Securities under the Prospectus, the Filing Person shall file an amended submission to jurisdiction and appointment of agent for service of process at least 30 days before a change in the name or above address of the Agent.
16. This submission to jurisdiction and appointment of agent for service of process shall be governed by and construed in accordance with the laws of the Province of British Columbia.

Dated: November 12, 2024

*“Keith Hill” (conformed)*

---

Keith Hill

**Agent**

The undersigned accepts the appointment as agent for service of process of Keith Hill under the terms and conditions of the appointment of agent for service of process stated above.

Dated: November 12, 2024

**TAG OIL LTD.**

By: *“Giuseppe (Pino) Perone”*  
*(conformed)*

---

Name: Giuseppe (Pino) Perone  
Title: General Counsel and  
Corporate Secretary