



**Annual Meeting of Holders of Common Shares of
Vertex Resource Group Ltd. (the “Corporation”)**

June 23, 2020

REPORT OF VOTING RESULTS

*National Instrument 51-102 Continuous Disclosure Obligations
Section 11.3*

In respect of the annual meeting of holders of common shares (“Shareholders”) of Vertex Resource Group Ltd. (the “Corporation”) held on **June 23, 2020** (the “Meeting”), the following sets forth a brief description of the matters which were voted upon at such Meeting and the outcome of the vote:

Business	Outcome of Vote	Votes For	Votes Withheld	Votes Against
1. Resolution electing:				
a) Brian Butlin	Approved	47,912,240 (99.573%)	205,599 (0.427%)	N/A
b) Terry Freeman	Approved	47,872,566 99.490(%)	245,273 (0.510%)	N/A
c) Trent Baker	Approved	48,097,653 (99.958%)	20,186 (0.042%)	N/A
d) Terry Stephenson	Approved	48,072,639 (99.906%)	45,200 (0.094%)	N/A
e) Stuart O’Connor	Approved	47,909,240 (99.566%)	208,599 (0.434%)	N/A
2. Resolution appointing PricewaterhouseCoopers LLP as Auditors of the Corporation for the ensuing year and authorizing the Directors to fix their remuneration.	Approved	48,075,739 (99.913%)	42,100 (0.087%)	N/A
3. Resolution to approve the Corporation’s Stock Option Plan, as more particularly described in the Information Circular dated May 4, 2020.	Approved	47,832,752 (99.408%)	N/A	285,087 (0.592%)