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Alberta Securities Commission
British Columbia Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan, Securities Division

October 27, 2021

Dear Sir/Madam

Re: Notice of Change of Auditors of Vertex Resource Group Ltd.

We have read the Notice of Vertex Resource Group Ltd. dated October 27, 2021 and are in agreement with the statements contained in such Notice.

Yours very truly,

A handwritten signature in black ink that reads 'KPMG LLP'. The signature is written in a cursive, slightly slanted style. Below the signature is a long, horizontal, slightly curved line that serves as a separator or underline.

Chartered Professional Accountants

Ravine Basahti, CPA, CA, CMA
Partner
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