



**Annual Meeting of Holders of Common Shares of
Vertex Resource Group Ltd. (the "Corporation")**

May 12, 2021

REPORT OF VOTING RESULTS

*National Instrument 51-102 Continuous Disclosure Obligations
Section 11.3*

In respect of the annual meeting of holders of common shares ("Shareholders") of Vertex Resource Group Ltd. (the "Corporation") held on **May 12, 2021** (the "Meeting"), the following sets forth a brief description of the matters which were voted upon at such Meeting and the outcome of the vote:

| Business | Outcome of Vote | Votes For | Votes Withheld | Votes Against |
|--|------------------------|-------------------------|-----------------------|-----------------------|
| 1. Resolution electing: | | | | |
| a) Brian Butlin | Approved | 60,949,718 (99.626%) | 229,087 (0.374%) | N/A |
| b) Terry Freeman | Approved | 59,851,787 (97.831%) | 1,327,018 (2.169%) | N/A |
| c) Trent Baker | Approved | 61,174,805 (99.993%) | 4000 (0.007%) | N/A |
| d) Stuart O'Connor | Approved | 61,174,805 (99.993%) | 4000 (0.007%) | N/A |
| e) Terry Stephenson | Approved | 61,173,605 (99.992%) | 5200 (0.008%) | N/A |
| 2. Resolution appointing PricewaterhouseCoopers LLP as Auditors of the Corporation for the ensuing year and authorizing the Directors to fix their remuneration. | Approved | 60,950,718 (99.627%) | 228,087 (0.373%) | N/A |
| 3. Resolution to approve the Corporation's Stock Option Plan, as more particularly described in the Information Circular dated April 6, 2021. | Approved | 59,824,787 (99.787%) | N/A | 1,354,018 (2.213%) |