



**Annual Meeting of Holders of Common Shares of  
Vertex Resource Group Ltd. (the “Corporation”)**

**June 7, 2022**

**REPORT OF VOTING RESULTS**

*National Instrument 51-102 Continuous Disclosure Obligations  
Section 11.3*

In respect of the annual meeting of holders of common shares (“Shareholders”) of Vertex Resource Group Ltd. (the “Corporation”) held on **June 7, 2022** (the “Meeting”), the following sets forth a brief description of the matters which were voted upon at such Meeting and the outcome of the vote:

<b>Business</b>	<b>Outcome of Vote</b>	<b>Votes For</b>	<b>Votes Withheld</b>	<b>Votes Against</b>
1. Resolution electing:				
a) Brian Butlin	Approved	45,487,226 (97.614%)	1,111,843 (2.386%)	N/A
b) Terry Freeman	Approved	46,568,957 (99.935%)	30,112 (0.065%)	N/A
c) Trent Baker	Approved	46,568,957 (99.935%)	30,112 (0.065%)	N/A
d) Stuart O’Connor	Approved	46,568,957 (99.935%)	30,112 (0.065%)	N/A
e) Terry Stephenson	Approved	46,157,900 (99.053%)	441,169 (0.947%)	N/A
f) Stuart King	Approved	46,568,957 (99.935%)	30,112 (0.065%)	N/A
2. Resolution appointing KPMG LLP as Auditors of the Corporation for the ensuing year and authorizing the Directors to fix their remuneration.	Approved	46,599,069 (100%)	0 (0%)	N/A
3. Resolution to approve the Corporation’s Amended and Restated Stock Option Plan, as more particularly described in the Information Circular dated April 28, 2022.	Approved	45,501,138 (97.644%)	N/A	1,097,931 (2.356%)