



British Columbia
Securities Commission

RECEIPT

Cavalry Capital Corp.

This is the receipt of the **British Columbia Securities Commission** for the **Preliminary CPC Prospectus** of the above Issuer dated **December 10, 2021** (the preliminary prospectus).

The preliminary prospectus has been filed under Multilateral Instrument 11-102 *Passport System* in **Alberta**. A receipt for the preliminary prospectus is deemed to be issued by the regulator in this jurisdiction, if the conditions of the Instrument have been satisfied.

December 13, 2021

Larissa M. Streu

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Senior Legal Counsel

SEDAR Project Number 3316974