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DALE MATHESON CARR-HILTON LABONTE LLP
CHARTERED PROFESSIONAL ACCOUNTANTS

March 15, 2022

TSX Venture Exchange

Dear Sirs/Mesdames:

Re: Cavalry Capital Corp.

We refer to the prospectus of Cavalry Capital Corp. (the "Company") dated March 15, 2022 relating to the initial public offering of a minimum of 3,000,000 common shares and a maximum of 10,000,000 common shares of the Company to the public at a price of \$0.10 per common share for aggregate gross proceeds of a minimum of \$300,000 and a maximum of \$1,000,000.

We consent to being named and to the use in the above-mentioned prospectus, of our report dated March 15, 2022 to the shareholders of the Company on the following financial statements:

- Statement of financial position as at September 30, 2021;
- Statements of operations and comprehensive loss, changes in shareholders' equity and cash flows for the period from March 19, 2021 (date of incorporation) to September 30, 2021, and a summary of significant accounting policies and other explanatory information.

We report that we have read the prospectus and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook – Assurance.

This letter is provided solely for the purpose of assisting the stock exchange to which it is addressed in discharging its responsibilities and should not be used for any other purpose.

Yours very truly,

DALE MATHESON CARR-HILTON LABONTE LLP
CHARTERED PROFESSIONAL ACCOUNTANTS

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