



British Columbia
Securities Commission

RECEIPT

Cavalry Capital Corp.

This is the receipt of the **British Columbia Securities Commission** for the **Amended and Restated Preliminary CPC Prospectus** dated **March 14, 2022** (the amended preliminary prospectus) amending and restating the **Preliminary CPC Prospectus** above Issuer dated **December 10, 2021**.

The amended preliminary prospectus has been filed under Multilateral Instrument 11-102 *Passport System* in **Alberta**. A receipt for the amended preliminary prospectus is deemed to be issued by the regulator in this jurisdiction, if the conditions of the Instrument have been satisfied.

March 14, 2022

Allan Lim

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SEDAR Project Number 3316974