



TSX TRUST COMPANY

VIA ELECTRONIC TRANSMISSION

February 27, 2023

TO ALL APPLICABLE EXCHANGES AND COMMISSIONS:

RE: **VERTEX RESOURCE GROUP LTD**
Confirmation of Notice of Record and Meeting Dates

We are pleased to confirm that Notice of Record and Meeting Dates was sent to The Canadian Depository for Securities.

We advise the following with respect to the upcoming Annual General and Special Meeting of Security Holders for the subject issuer:

1	ISIN:	CA92536G1046
	CUSIP:	92536G104
2	Date Fixed for the Meeting:	May 15, 2023
3	Record Date for Notice:	March 24, 2023
4	Record Date for Voting:	March 24, 2023
5	Beneficial Ownership Determination Date:	March 24, 2023
6	Classes or Series of Securities that entitle the holder to receive Notice of the Meeting:	COMMON
7	Classes or Series of Securities that entitle the holder to vote at the meeting:	COMMON
8	Business to be conducted at the meeting:	Annual General and Special
9	Notice-and-Access:	
	Registered Shareholders:	YES
	Beneficial Holders:	YES
	Stratification Level:	Registered holders receive full packages
10	Reporting issuer is sending proxy-related materials directly to Non-Objecting Beneficial Owners:	NO
11	Issuer paying for delivery to Objecting Beneficial Owners:	YES

Yours truly,
TSX Trust Company

" Patricia Selby "

Head of Western Canada, Client Management
patricia.selby@tmx.com

VANCOUVER

650 West Georgia Street,
Suite 2700
Vancouver, BC V6B 4N9

T 604 689-3334

CALGARY

300-5th Avenue SW, 10th floor
Calgary, AB T2P 3C4

T 403 218-2800

TORONTO

301 - 100 Adelaide Street West
Toronto ON M5H 4H1

Toll Free 1-866-600-5869
T 416 361-0930

MONTRÉAL

1800 - 1190, avenue des
Canadiens-de-Montréal, C. P. 37
Montréal (Québec) H3B 0G7

T 514 395-5964