



November 5, 2021

**FILED BY SEDAR**

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file # 53155-9

Ontario Securities Commission

Dear Sirs / Mesdames:

**Re: New Carolin Gold Corp. (the "Corporation")  
Letter Concerning Recipient Agencies**

This letter is being provided on behalf of the Corporation for the purpose of adding the Ontario Securities Commission as a recipient agency of the early warning report filed under SEDAR project 03279845.

We trust the enclosed is satisfactory. If you have any questions or require any additional information, please do not hesitate to call the undersigned at the number listed above.

Yours truly,

/s/ "Eni Silva"

/es