



TSX TRUST COMPANY

VIA ELECTRONIC TRANSMISSION

April 15, 2024

TO ALL APPLICABLE EXCHANGES AND COMMISSIONS:

RE: VERTEX RESOURCE GROUP LTD

We are pleased to confirm that copies of the following proxy-related materials were mailed on April 12, 2024 to the Registered Securityholders:

- 1 Proxy with Notice-and-Access Notice and Request for Financial Statements
- 2 Proxy Return Envelope

Yours truly,
TSX Trust Company

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