



**Annual Meeting of Holders of Common Shares of
Vertex Resource Group Ltd. (the “Corporation”)**

May 14, 2025

REPORT OF VOTING RESULTS

*National Instrument 51-102 Continuous Disclosure Obligations
Section 11.3*

In respect of the annual meeting of holders of common shares (“Shareholders”) of Vertex Resource Group Ltd. (the “Corporation”) held on **May 14, 2025** (the “Meeting”), the following sets forth a brief description of the matters which were voted upon at such Meeting and the outcome of the vote:

Business	Outcome of Vote	Votes For	Votes Withheld	Votes Against
1. Resolution electing:				
a) Brian Butlin	Approved	48,020,099 (98.856%)	555,847 (1.144%)	N/A
b) Terry Freeman	Approved	48,020,589 (98.857%)	555,357 (1.143%)	N/A
c) Stuart O’Connor	Approved	48,020,589 (98.857%)	555,357 (1.143%)	N/A
d) Terry Stephenson	Approved	47,869,610 (98.546%)	706,336 (1.454%)	N/A
e) Stuart King	Approved	48,027,134 (98.870%)	548,812 (1.130%)	N/A
2. Resolution appointing KPMG LLP as Auditors of the Corporation for the ensuing year and authorizing the Directors to fix their remuneration.	Approved	48,575,128 (99.998%)	818 (0.002%)	N/A
3. Resolution to approve the Corporation’s Amended and Restated Stock Option Plan, as more particularly described in the Information Circular dated March 25, 2025.	Approved	46,025,226 (94.749%)	N/A	2,550,720 (5.251%)