



Castle Silver Resources Inc.
3028 Quadra Court
Coquitlam, BC, V3B 5X6
www.castlesilverresources.com

BY SEDAR

August 29, 2017

British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission

Dear Sirs:

re: Castle Silver Resources Inc. (the "Company")
Amended MD&A - 2nd Quarter - June 30, 2017

The Company has amended and refiled on SEDAR its Management Discussion and Analysis for the 2nd quarter ended June 30, 2017. The Net (profit) Loss for June 30, 2017 has been revised to state the correct amount of \$935,213.

Sincerely,

CASTLE SILVER RESOURCES INC.

A handwritten signature in blue ink that reads 'T Whyte'.

Tina Whyte, Corporate Secretary

Encls.