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HUFFINGTON CAPITAL CORP.

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FOR IMMEDIATE RELEASE

TSX-V: HU.H

HUFFINGTON CAPITAL CORP. ANNOUNCES PRIVATE PLACEMENT OFFERING

Vancouver, British Columbia – October 1, 2018 – Huffington Capital Corp. (the “Company”) announces that it will conduct a non-brokered private placement offering pursuant to which it will issue up to 800,000 common shares at a per share price of \$0.25 for gross proceeds of up to \$200,000. The proceeds of the offering will be used by the Company to complete its proposed acquisition of Nano Graphene Inc. dba Grapheneca, as announced by news release on September 12, 2018, which acquisition is intended to serve as the Company’s Qualifying Transaction under the policies of the TSX Venture Exchange, and for general corporate purposes.

The private placement offering is subject to acceptance by the TSX Venture Exchange.

For additional information, please contact:

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Forward Looking Statements:

This news release contains certain statements that may be deemed “forward-looking statements”. Forward looking statements are statements that are not historical facts and are generally, but not always, identified by the words “expects”, “plans”, “anticipates”, “believes”, “intends”, “estimates”, “projects”, “potential” and similar expressions, or that events or conditions “will”, “would”, “may”, “could” or “should” occur. Although the Company believes the expectations expressed in such forward-looking statements are based on reasonable assumptions, such statements are not guarantees of future performance and actual results or realities may differ materially from those in forward looking statements. Forward looking statements are based on the beliefs, estimates and opinions of the Company’s management on the date the statements are made. Except as required by law, the Company undertakes no obligation to update these forward-looking statements in the event that management’s beliefs, estimates or opinions, or other factors, should change.

Neither the TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this news release.

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