



DALE MATHESON CARR-HILTON LABONTE LLP
CHARTERED PROFESSIONAL ACCOUNTANTS

October 26, 2020

**To: British Columbia Securities Commission
Alberta Securities Commission**

Dear Sirs/Mesdames:

Re: Huffington Capital Corp.

We refer to the filing statement of Huffington Capital Corp. (the "Company") dated October 26, 2020 regarding the Mohave Gold Project in Mohave County, Arizona (the "Filing Statement").

We consent to being named and to the use, in the above-mentioned Filing Statement, of our report dated December 20, 2019 to the shareholders of the Company on the following financial statements:

- Statements of financial position as at August 31, 2019 and 2018;
- Statements of comprehensive loss, changes in shareholders' equity and cash flows for the years ended August 31, 2019 and 2018, and a summary of significant accounting policies and other explanatory information.

We report that we have read the Filing Statement and all information therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours very truly,

A handwritten signature in black ink that reads "DMCL".

DALE MATHESON CARR-HILTON LABONTE LLP
CHARTERED PROFESSIONAL ACCOUNTANTS