

Klondike Silver Corp.

804 – 750 WEST PENDER STREET
VANCOUVER, B.C. CANADA V6C 2T7

NOTICE OF CHANGE OF AUDITOR

Klondike Silver Corp. (the “Company”) hereby gives notice pursuant to the requirements of section 4.11 of National Instrument 51-102 (“NI 51-102”) as follows:

1. The Company has requested and accepted the resignation of its auditor, Smythe LLP, Chartered Accountants (“Smythe”) effective August 11, 2022, and Dale Matheson Carr-Hilton Labonte LLP, Chartered Accountants (“DMCL”) has been appointed as the Company’s replacement auditor to hold office until the next annual general meeting of the Company.
2. There have been no reservations in the reports of Smythe on the financial statements of the Company for the two most recently complete financial years preceding the date of this Notice.
3. In the opinion of the Company, there have been no reportable events (as defined in NI 51-102) that have occurred in connection with the audits conducted for the two most recently completed fiscal years, or in the subsequent period preceding the date of this Notice.
4. Both the Board of Directors and the Audit Committee of the Company considered and approved the resignation of Smythe as auditors of the Company and have reviewed this Notice, together with the accompanying letters of Smythe and DMCL, stating their agreement with the information contained in this Notice.

Dated at Vancouver, British Columbia, this 11th day of August, 2022.

Klondike Silver Corp.

Per:


Tom Kennedy, CEO

cc: Smythe LLP, Chartered Accountants
Dale Matheson Carr-Hilton Labonte LLP