

December 12, 2023

VIA SEDAR+

Ontario Securities Commission, as Principal Regulator

Dear Sirs/Mesdames:

Re: TDb Split Corp.
Re: Preliminary Short Form Base Shelf Prospectus
Re: Qualification Certificate

In connection with the filing of a preliminary short form base shelf prospectus of TDb Split Corp. (the “**Company**”) dated December 12, 2023, and in accordance with clause 4.1(1)(a)(ii) of National Instrument 44-101 *Short Form Prospectus Distributions* (“**NI 44-101**”), the Company hereby:

- (A) advises that it is qualified to file a prospectus in the form of a short form prospectus pursuant to section 2.2 of NI 44-101; and
- (B) (I) certifies that all of the qualification criteria in section 2.2 have been satisfied; and
- (II) all of the material incorporated by reference in the preliminary short form prospectus and not previously filed is being filed with the preliminary short form prospectus.

Yours truly,

TDb SPLIT CORP.

By: _____ signed “*S. Wayne Finch*”
Name S. Wayne Finch
Title: President and Chief Executive Officer