

September 27, 2024

British Columbia Securities Commission
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
The Manitoba Securities Commission
Ontario Securities Commission
Financial and Consumer Services Commission (New Brunswick)
Nova Scotia Securities Commission
Office of the Superintendent of Securities (Prince Edward Island)
Office of the Superintendent of Securities (Newfoundland & Labrador)
Autorite des Marchés Financiers (Quebec)
Northwest Territories Office of the Superintendent of Securities
Yukon Securities Office
Superintendent of Securities for Nunavut

Dear Sirs / Mesdames:

Re: Atico Mining Corporation

We refer to the short form base shelf prospectus of Atico Mining Corporation (the "Company") dated September 27, 2024, relating to the offering for sale and issuance of securities of the Company of up to \$15,000,000.

We consent to being named and to the use, through incorporation by reference in the above-mentioned short form prospectus, of our report dated April 16 2024 to the shareholders of the Company on the following consolidated financial statements:

Consolidated statements of financial position as at December 31, 2023 and 2022;

Consolidated statements of income (loss) and comprehensive income (loss), changes in equity and cash flows for the years ended December 31, 2023 and 2022, and notes to the consolidated financial statements, including material accounting policy information.

We report that we have read the short form prospectus and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the consolidated financial statements upon which we have reported or that are within our knowledge as a result of our audit of such consolidated financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the short form prospectus as these terms are described in the CPA Canada Handbook – Assurance.



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Yours very truly,

Davidson & Company LLP

DAVIDSON & COMPANY LLP

Chartered Professional Accountants