



**RECEIPT**

**Justify Capital Corp.**

This is the receipt of the **British Columbia Securities Commission** for the **CPC Prospectus** of the above Issuer dated **September 14, 2020** (the prospectus).

This receipt also evidences that the **Ontario Securities Commission** has issued a receipt for the prospectus.

The prospectus has been filed under Multilateral Instrument 11-102 *Passport System* in **Alberta**. A receipt for the prospectus is deemed to be issued by the regulator in this jurisdiction, if the conditions of the Instrument have been satisfied.

**September 16, 2020**

*Allan Lim*

Allan Lim, CPA, CA  
Manager, Corporate Finance

SEDAR Project Number 3097866