

## NOTICE OF ANNUAL GENERAL AND SPECIAL MEETING

NOTICE IS HEREBY GIVEN that the Annual General and Special Meeting (the “**Meeting**”) of the shareholders of **Chilean Metals Inc.** (the “**Company**”) will be held on Friday, November 23, 2018 at 82 Richmond Street East, Toronto, Ontario M5C 1P1 at 11:00 a.m. (local time in Toronto, ON) for the following purposes:

1. To receive the Company’s audited financial statements for the financial years ended December 31, 2016 and December 31, 2017 and the auditor’s report and management’s discussion and analysis thereon;
2. To fix the number of directors for the ensuing year at five and to elect directors for the ensuing year;
3. To re-appoint UHY McGovern Hurley LLP, Chartered Professional Accountants, as the Company’s auditor for the ensuing fiscal year and to authorize the directors to set the auditor’s remuneration;
4. To consider, and if thought fit, pass an ordinary resolution of disinterested shareholders to approve a share issuance under a settlement agreement, as more particularly described in the accompanying Information Circular;
5. To consider, and if thought fit, to approve an ordinary resolution adopting the Company’s Advance Notice Policy, as more particularly described in the accompanying Information Circular;
6. To consider, and if thought fit, to approve an ordinary resolution adopting the Company’s Stock Option Plan, as more particularly described in the accompanying Information Circular;
7. To approve the transaction of such other business as may properly come before the Meeting and any adjournment thereof.

### **Voting**

All Shareholders are invited to attend the Meeting and may attend in person or may be represented by proxy. A “beneficial” or “non-registered” Shareholder will not be recognized directly at the Meeting for the purposes of voting common shares registered in the name of his/her/its broker; however, a beneficial Shareholder may attend the Meeting as proxyholder for the registered Shareholder and vote the common shares in that capacity. Only Shareholders as of the Record Date are entitled to receive notice of and vote at the Meeting.

Shareholders who are unable to attend the Meeting in person, or any adjournments or postponements thereof, are requested to complete, date and sign the enclosed form of proxy (registered holders) or voting instruction form (beneficial holders) and return it in the envelope provided. To be effective, the enclosed form of proxy or voting instruction form must be mailed, faxed or e-mailed so as to reach or be deposited with AST Trust Company (in the case of registered holders) at **PO Box 721 Agincourt, Ontario, M1S 0A1, Fax to 1-866-781-3111 (toll free in North America) or (416) 368-2502, Email to [proxyvote@astfinancial.com](mailto:proxyvote@astfinancial.com)**, not later than 48 hours (excluding Saturdays, Sundays and statutory holidays in the City of Toronto, Ontario) prior to the time set for the Meeting or any adjournments or postponements thereof (the “Proxy Deadline”), failing which such votes may not be counted, or your intermediary (in the case of beneficial holders) with sufficient time for them to file a proxy by the Proxy Deadline. Shareholders are reminded to review the Information Circular before voting

**DATED** at Toronto, Ontario this 22<sup>nd</sup> day of October, 2018.

**BY ORDER OF THE BOARD**

*“Terry Lynch”*

**Terry Lynch, CEO and Director**