

**Appendix C to National Instrument 41-101  
General Prospectus Requirements**

**Non-Issuer Form of Submission to  
Jurisdiction and Appointment of  
Agent for Service of Process**

1. Name of issuer (the “**Issuer**”):

Empress Royalty Corp.

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2. Jurisdiction of incorporation, or equivalent, of Issuer:

Canada, British Columbia

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3. Address of principal place of business of Issuer:

Suite 3123, 595 Burrard Street, Vancouver, British Columbia, V7X 1J1, Canada

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4. Description of securities (the “**Securities**”):

Common Shares, Warrants, Debt Securities, Units

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5. Date of the prospectus (the “**Prospectus**”) under which the Securities are offered:

July 14, 2025

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6. Name of person filing this form (the “**Filing Person**”):

David Rhodes

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7. Filing Person’s relationship to Issuer:

Executive Chairman and Director

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8. Jurisdiction of incorporation, or equivalent, of Filing Person, if applicable, or jurisdiction of residence of Filing Person:

London, United Kingdom

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9. Address of principal place of business of Filing Person:

15 Austin Friars, London, EC2N 2HE, United Kingdom

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10. Name of agent for service of process (the “**Agent**”):

152928 Canada Inc.

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11. Address for service of process of Agent in Canada (the address may be anywhere in Canada):

c/o Stikeman Elliott LLP, 1700 – 666 Burrard Street, Vancouver, British Columbia, V6C 2X8

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12. The Filing Person designates and appoints the Agent at the address of the Agent stated above as its agent upon whom may be served any notice, pleading, subpoena, summons or other process in any action, investigation or administrative, criminal, quasi-criminal, penal or other proceeding (the "**Proceeding**") arising out of, relating to or concerning the distribution of the Securities made or purported to be made under the Prospectus, and irrevocably waives any right to raise as a defence in any such Proceeding any alleged lack of jurisdiction to bring the Proceeding.
13. The Filing Person irrevocably and unconditionally submits to the non-exclusive jurisdiction of:
  - (a) the judicial, quasi-judicial and administrative tribunals of each of the provinces and territories of Canada in which the securities are distributed under the Prospectus; and
  - (b) any administrative proceeding in any such province or territory,in any Proceeding arising out of or related to or concerning the distribution of the Securities made or purported to be made under the Prospectus.
14. Until six years after completion of the distribution of the Securities made under the Prospectus, the Filing Person shall file a new submission to jurisdiction and appointment of agent for service of process in this form at least 30 days before termination of this submission to jurisdiction and appointment of agent for service of process.
15. Until six years after completion of the distribution of the Securities under the Prospectus, the Filing Person shall file an amended submission to jurisdiction and appointment of agent for service of process at least 30 days before a change in the name or above address of the Agent.
16. This submission to jurisdiction and appointment of agent for service of process shall be governed by and construed in accordance with the laws of British Columbia.

*[Signature page follows.]*

Dated: July 14, 2025

(Signed) "David Rhodes"

Signature of Filing Person

David Rhodes

Print name of person signing and, if the Filing  
Person is not an individual, the title of the person

**AGENT**

The undersigned accepts the appointment as agent for service of process of David Rhodes under the terms and conditions of the appointment of agent for service of process stated above.

Dated: July 14, 2025

**152928 CANADA INC.**

(Signed) "Neville McClure"

Name: Neville McClure

Title: Vice-President