



Ontario
Securities
Commission

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valeurs mobilières
de l'Ontario

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RECEIPT

BMO Money Market Fund

**BMO Aggregate Bond ETF Fund
BMO Bond Fund**

**BMO Concentrated Global Balanced Fund
BMO Core Bond Fund**

**BMO Core Plus Bond Fund
BMO Corporate Bond ETF Fund
BMO Crossover Bond Fund**

**BMO Diversified Income Portfolio
BMO Emerging Markets Bond Fund
BMO Global Monthly Income Fund
BMO Global Strategic Bond Fund**

**BMO Growth & Income Fund
BMO Monthly Dividend Fund Ltd.*
BMO Monthly High Income Fund II
BMO Monthly Income Fund**

**BMO Mortgage and Short-Term Income Fund
BMO Preferred Share Fund
BMO Sustainable Bond Fund**

**BMO Sustainable Global Multi-Sector Bond Fund
BMO Tactical Global Bond ETF Fund**

**BMO Ultra Short-Term Bond ETF Fund
BMO U.S. Corporate Bond Fund
BMO U.S. High Yield Bond Fund
BMO World Bond Fund**

**BMO ARK Genomic Revolution Fund
BMO ARK Innovation Fund**

**BMO ARK Next Generation Internet Fund
BMO Asian Growth and Income Fund
BMO Asset Allocation Fund**

**BMO Brookfield Global Real Estate Tech Fund
BMO Brookfield Global Renewables Infrastructure Fund**

**BMO Canadian Banks ETF Fund
BMO Canadian Equity ETF Fund
BMO Canadian Equity Fund**

**BMO Canadian Income & Growth Fund
BMO Canadian Smart Alpha Equity Fund (formerly, BMO Canadian Large Cap Equity Fund)**

**BMO Canadian Stock Selection Fund
BMO Concentrated Global Equity Fund
BMO Concentrated U.S. Equity Fund
BMO Covered Call Canada High Dividend ETF Fund
BMO Covered Call Canadian Banks ETF Fund
BMO Covered Call Energy ETF Fund**

BMO Covered Call Europe High Dividend ETF Fund
BMO Covered Call U.S. High Dividend ETF Fund
BMO Covered Call Utilities ETF Fund
BMO Dividend Fund
BMO European Fund
BMO Global Climate Transition Fund
BMO Global Dividend Fund
BMO Global Dividend Opportunities Fund
BMO Global Enhanced Income Fund
BMO Global Equity Fund
BMO Global Health Care Fund
BMO Global Income & Growth Fund
BMO Global Infrastructure Fund
BMO Global Innovators Fund
BMO Global Low Volatility ETF Fund
BMO Global Quality ETF Fund
BMO Global REIT Fund
BMO Greater China Fund
BMO Growth Opportunities Fund
BMO International Equity ETF Fund
BMO International Equity Fund
BMO International Value Fund
BMO Japan Fund
BMO Low Volatility Canadian Equity ETF Fund
BMO Low Volatility U.S. Equity ETF Fund
BMO Multi-Factor Equity Fund
BMO Nasdaq 100 Equity ETF Fund
BMO North American Dividend Fund
BMO Premium Yield ETF Fund
BMO SDG Engagement Global Equity Fund
BMO SIA Focused Canadian Equity Fund
BMO SIA Focused North American Equity Fund
BMO Strategic Equity Yield Fund
BMO Sustainable Global Balanced Fund
BMO Sustainable Opportunities Canadian Equity Fund
BMO Sustainable Opportunities China Equity Fund
BMO Sustainable Opportunities Global Equity Fund
BMO Tactical Balanced ETF Fund
BMO Tactical Dividend ETF Fund
BMO Tactical Global Asset Allocation ETF Fund
BMO Tactical Global Equity ETF Fund
BMO Tactical Global Growth ETF Fund
BMO U.S. All Cap Equity Fund
BMO U.S. Dividend Fund
BMO U.S. Equity ETF Fund
BMO U.S. Equity Fund
BMO U.S. Equity Growth MFR Fund (formerly, BMO U.S. Equity Growth Fund)
BMO U.S. Equity Plus Fund
BMO U.S. Equity Value MFR Fund (formerly, BMO U.S. Equity Value Fund)
BMO Women in Leadership Fund

BMO Canadian Small Cap Equity Fund
BMO Clean Energy ETF Fund
BMO Emerging Markets Fund
BMO Global Energy Fund
BMO Global Small Cap Fund

**BMO Precious Metals Fund
BMO Resource Fund
BMO U.S. Small Cap Fund**

**BMO Fixed Income ETF Portfolio
BMO Income ETF Portfolio
BMO Conservative ETF Portfolio
BMO Balanced ETF Portfolio
BMO Growth ETF Portfolio
BMO Equity Growth ETF Portfolio**

**BMO USD Income ETF Portfolio
BMO USD Conservative ETF Portfolio
BMO USD Balanced ETF Portfolio
BMO U.S. Dollar Balanced Fund
BMO U.S. Dollar Dividend Fund
BMO U.S. Dollar Equity Index Fund
BMO U.S. Dollar Money Market Fund
BMO U.S. Dollar Monthly Income Fund**

**BMO Asian Growth and Income Class
BMO Canadian Equity Class
BMO Dividend Class
BMO Global Dividend Class
BMO Global Energy Class
BMO Global Equity Class
BMO Global Low Volatility ETF Class
BMO Greater China Class
BMO International Value Class
BMO U.S. Equity Class
BMO SelectClass Income Portfolio
BMO SelectClass Balanced Portfolio
BMO SelectClass Growth Portfolio
BMO SelectClass Equity Growth Portfolio
BMO Income ETF Portfolio Class
BMO Balanced ETF Portfolio Class
BMO Growth ETF Portfolio Class
BMO Equity Growth ETF Portfolio Class**

**BMO Managed Income Portfolio (formerly, BMO FundSelect Income Portfolio)
BMO Managed Conservative Portfolio (formerly, BMO FundSelect Conservative Portfolio)
BMO Managed Balanced Portfolio (formerly, BMO FundSelect Balanced Portfolio)
BMO Managed Growth Portfolio (formerly, BMO FundSelect Growth Portfolio)
BMO Managed Equity Growth Portfolio (formerly, BMO FundSelect Equity Growth Portfolio)**

**BMO SelectTrust Fixed Income Portfolio
BMO SelectTrust Income Portfolio
BMO SelectTrust Conservative Portfolio
BMO SelectTrust Balanced Portfolio
BMO SelectTrust Growth Portfolio
BMO SelectTrust Equity Growth Portfolio**

**BMO Target Education Income Portfolio
BMO Target Education 2025 Portfolio
BMO Target Education 2030 Portfolio
BMO Target Education 2035 Portfolio**

BMO Target Education 2040 Portfolio

**BMO Retirement Income Portfolio
BMO Retirement Conservative Portfolio
BMO Retirement Balanced Portfolio**

**BMO Risk Reduction Fixed Income Fund
BMO Risk Reduction Equity Fund**

**BMO Ascent Income Portfolio
BMO Ascent Conservative Portfolio
BMO Ascent Balanced Portfolio
BMO Ascent Growth Portfolio
BMO Ascent Equity Growth Portfolio**

**BMO Sustainable Income Portfolio
BMO Sustainable Conservative Portfolio
BMO Sustainable Balanced Portfolio
BMO Sustainable Growth Portfolio
BMO Sustainable Equity Growth Portfolio**

This is the receipt of the **Ontario Securities Commission** for the **Simplified Prospectuses** of the above Issuers dated **May 30, 2023** (the prospectus).

The prospectus has been filed under Multilateral Instrument 11-102 *Passport System* in **British Columbia, Alberta, Saskatchewan, Manitoba, Quebec, New Brunswick, Nova Scotia, Prince Edward Island, Newfoundland and Labrador, Northwest Territories, Yukon and Nunavut**. A receipt for the prospectus is deemed to be issued by the regulator in each of those jurisdictions, if the conditions of the Instrument have been satisfied.

June 14, 2023

Raymond Chan

Raymond Chan
Director, Investment Funds & Structured Products Branch

SEDAR Project # **03523609**