



Ontario
Securities
Commission

Commission des
valeurs mobilières
de l'Ontario

22nd Floor
20 Queen Street West
Toronto ON M5H 3S8

22e étage
20, rue queen ouest
Toronto ON M5H 3S8

RECEIPT

BMO Money Market Fund

**BMO Aggregate Bond ETF Fund
BMO Concentrated Global Balanced Fund**

BMO Core Bond Fund

BMO Core Plus Bond Fund

BMO Corporate Bond ETF Fund

BMO Crossover Bond Fund

BMO Diversified Income Portfolio

BMO Emerging Markets Bond Fund

BMO Global Monthly Income Fund

BMO Global Strategic Bond Fund

BMO Growth & Income Fund

BMO Monthly Dividend Fund Ltd.

BMO Monthly High Income Fund II

BMO Monthly Income Fund

BMO Mortgage and Short-Term Income Fund

BMO Strategic Fixed Income Yield Fund

BMO Sustainable Bond Fund

BMO Sustainable Global Multi-Sector Bond Fund

BMO Ultra Short-Term Bond ETF Fund

BMO U.S. Corporate Bond Fund

BMO U.S. High Yield Bond Fund

BMO World Bond Fund

BMO ARK Genomic Revolution Fund

BMO ARK Innovation Fund

BMO ARK Next Generation Internet Fund

BMO Asian Growth and Income Fund

BMO Asset Allocation Fund

BMO Brookfield Global Real Estate Tech Fund

BMO Brookfield Global Renewables Infrastructure Fund

BMO Canadian Banks ETF Fund

BMO Canadian Equity ETF Fund

BMO Canadian Equity Fund

BMO Canadian Income & Growth Fund

BMO Canadian Smart Alpha Equity Fund

BMO Canadian Stock Selection Fund

BMO Concentrated Global Equity Fund

BMO Covered Call Canada High Dividend ETF Fund

BMO Covered Call Canadian Banks ETF Fund

BMO Covered Call Energy ETF Fund

BMO Covered Call Europe High Dividend ETF Fund
BMO Covered Call U.S. High Dividend ETF Fund
BMO Covered Call Utilities ETF Fund
BMO Dividend Fund
BMO European Fund
BMO Global Climate Transition Fund
BMO Global Dividend Fund
BMO Global Dividend Opportunities Fund
BMO Global Enhanced Income Fund
BMO Global Equity Fund
BMO Global Health Care Fund
BMO Global Income & Growth Fund
BMO Global Infrastructure Fund
BMO Global Innovators Fund
BMO Global Low Volatility ETF Fund
BMO Global Quality ETF Fund
BMO Global REIT Fund
BMO Greater China Fund
BMO Growth Opportunities Fund
BMO International Equity ETF Fund
BMO International Equity Fund
BMO International Value Fund
BMO Japan Fund
BMO Low Volatility Canadian Equity ETF Fund
BMO Low Volatility U.S. Equity ETF Fund
BMO Multi-Factor Equity Fund
BMO Nasdaq 100 Equity ETF Fund
BMO North American Dividend Fund
BMO Premium Yield ETF Fund
BMO SIA Focused Canadian Equity Fund
BMO SIA Focused North American Equity Fund
BMO Strategic Equity Yield Fund
BMO Sustainable Global Balanced Fund
BMO Sustainable Opportunities Canadian Equity Fund
BMO Sustainable Opportunities Global Equity Fund
BMO Tactical Balanced ETF Fund
BMO Tactical Dividend ETF Fund
BMO Tactical Global Asset Allocation ETF Fund
BMO Tactical Global Equity ETF Fund
BMO Tactical Global Growth ETF Fund
BMO U.S. All Cap Equity Fund
BMO U.S. Dividend Fund
BMO U.S. Equity ETF Fund
BMO U.S. Equity Fund
BMO U.S. Equity Growth MFR Fund
BMO U.S. Equity Plus Fund
BMO U.S. Equity Value MFR Fund
BMO Women in Leadership Fund

BMO Canadian Small Cap Equity Fund
BMO Clean Energy ETF Fund
BMO Emerging Markets Fund
BMO Global Energy Fund
BMO Global Small Cap Fund
BMO Precious Metals Fund
BMO Resource Fund

**BMO U.S. Small Cap Fund
BMO Fixed Income ETF Portfolio
BMO Income ETF Portfolio
BMO Conservative ETF Portfolio
BMO Balanced ETF Portfolio
BMO Growth ETF Portfolio
BMO Equity Growth ETF Portfolio**

**BMO USD Income ETF Portfolio
BMO USD Conservative ETF Portfolio
BMO USD Balanced ETF Portfolio
BMO U.S. Dollar Balanced Fund
BMO U.S. Dollar Dividend Fund
BMO U.S. Dollar Equity Index Fund
BMO U.S. Dollar Money Market Fund
BMO U.S. Dollar Monthly Income Fund**

**BMO Managed Income Portfolio
BMO Managed Conservative Portfolio
BMO Managed Balanced Portfolio
BMO Managed Growth Portfolio
BMO Managed Equity Growth Portfolio**

**BMO SelectTrust Fixed Income Portfolio
BMO SelectTrust Income Portfolio
BMO SelectTrust Conservative Portfolio
BMO SelectTrust Balanced Portfolio
BMO SelectTrust Growth Portfolio
BMO SelectTrust Equity Growth Portfolio**

**BMO Target Education Income Portfolio
BMO Target Education 2025 Portfolio
BMO Target Education 2030 Portfolio
BMO Target Education 2035 Portfolio
BMO Target Education 2040 Portfolio**

**BMO Retirement Income Portfolio
BMO Retirement Conservative Portfolio
BMO Retirement Balanced Portfolio**

**BMO Risk Reduction Fixed Income Fund
BMO Risk Reduction Equity Fund**

**BMO Ascent Income Portfolio
BMO Ascent Conservative Portfolio
BMO Ascent Balanced Portfolio
BMO Ascent Growth Portfolio
BMO Ascent Equity Growth Portfolio**

**BMO Sustainable Income Portfolio
BMO Sustainable Conservative Portfolio
BMO Sustainable Balanced Portfolio
BMO Sustainable Growth Portfolio
BMO Sustainable Equity Growth Portfolio**

BMO Inflation Opportunities Fund

This is the receipt of the **Ontario Securities Commission** for the **Simplified Prospectuses** of the above Issuers dated **May 24, 2024** (the prospectus).

The prospectus has been filed under Multilateral Instrument 11-102 *Passport System* in **Alberta, British Columbia, Manitoba, New Brunswick, Newfoundland and Labrador, Northwest Territories, Nova Scotia, Nunavut, Prince Edward Island, Quebec, Saskatchewan and Yukon**. A receipt for the prospectus is deemed to be issued by the regulator in each of those jurisdictions, if the conditions of the Instrument have been satisfied.

May 31, 2024

Raymond Chan

Raymond Chan
Senior Vice President, Investment Management

Filing No. **06114275, 06114207, 06114378, 06114452,
06114483, 06114491, 06114641 & 06114680**