



NOTICE OF CHANGE OF AUDITOR

TO: *Autorité des marchés financiers*
Ontario Securities Commission

AND TO: KPMG LLP
Raymond Chabot Grant Thornton LLP

Yorbeau Resources Inc. (the “**Company**”) hereby gives notice in accordance with the requirements of Section 4.11 of *Regulation 51-102 respecting Continuous Disclosure Obligations* (“**Regulation 51-102**”) of the resignation of KPMG LLP (“**KPMG**”) as the auditor of the Company and the appointment of Raymond Chabot Grant Thornton LLP (“**RCGT**”) in its place. The Company hereby confirms that:

1. The audit committee (the “**Audit Committee**”) of the Company’s board of directors (the “**Board**”) conducted a review of external audit services and reviewed proposals to provide audit services for the fiscal year ending December 31, 2023.
2. After consideration of all relevant factors, the Audit Committee recommended to the Board that KPMG be requested to resign as auditor of the Company, and that RCGT be nominated for appointment as auditor of the Company for the fiscal year ending December 31, 2023.
3. On July 21, 2023, the Board approved the recommendations of the Audit Committee indicated above.
4. At the request of the Company, KPMG tendered its resignation as auditor of the Company on July 21, 2023.
5. The auditor’s reports of KPMG LLP on the annual audited financial statements of the Company for the two most recent fiscal years preceding the date of this notice, being reports for the fiscal years ended December 31, 2022 and December 31, 2021, did not express any modified opinion.
6. In the opinion of the Company, there are no reportable events as such term is defined in paragraph 4.11(1) of Regulation 51-102.

Date: July 28, 2023.

YORBEAU RESOURCES INC.

(signed) G. Bodnar Jr.

Name: G. Bodnar Jr.
Title: President and Chief Financial Officer