

FORM 13-501F1
CLASS 1 AND CLASS 3B REPORTING ISSUERS - PARTICIPATION FEE

MANAGEMENT CERTIFICATION

Jacqueline Michael

I, _____, an officer of the reporting issuer noted below have examined this Form 13-501F1 (the **Form**) being submitted hereunder to the Alberta Securities Commission and certify that to my knowledge, having exercised reasonable diligence, the information provided in the Form is complete and accurate.

"Jacqueline Michael"

(s) _____

Name: **Jacqueline Michael**

Date: **10-25-2018**

Title: **CFO**

Reporting Issuer Name: **Lomiko Metals Inc.**

End date of previous financial year: **July 31, 2018**

Type of Reporting Issuer: Class 1 Reporting Issuer Class 3B Reporting Issuer

Highest Trading Marketplace: **TSX Venture Exchange**

Market value of listed or quoted equity securities:

Equity Symbol **LMR**

1st Specified Trading Period 01-08-2017 to 31-10-2017
(DD/MM/YY) (DD/MM/YY)

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace \$ 0.21 (i)

Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period 2,432,796 (ii)

Market value of class or series (i) x (ii) \$ 510,887.16 (A)

2nd Specified Trading Period 01-11-2017 to 31-01-2018
(DD/MM/YY) (DD/MM/YY)

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace \$ 0.13 (iii)

Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period 249,500 (iv)

Market value of class or series (iii) x (iv) \$ 32,435 (B)

3rd Specified Trading Period 01-02-2018 to 30-04-2018
(DD/MM/YY) (DD/MM/YY)

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace \$ 0.17 (v)

Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period 215,313 (vi)

Market value of class or series (v) x (vi) \$ 36,603.21 (C)

4th Specified Trading Period	01-05-2018 <small>(DD/MM/YY)</small>	to	31-07-2018 <small>(DD/MM/YY)</small>
Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace			0.06 \$ _____ (vii)
Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period			28,000 _____ (viii)
Market value of class or series		(vii) x (viii)	1,680 \$ _____ (D)
5th Specified Trading Period	_____	to	_____
	<small>(DD/MM/YY)</small>		<small>(DD/MM/YY)</small>
Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace			\$ _____ (ix)
Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period			_____ (x)
Market value of class or series		(ix) x (x)	\$ _____ (E)
Average Market Value of Class or Series (Calculate the simple average of the market value of the class or series of security for each applicable specified trading period (i.e. A through E above))			145,401.34 \$ _____ (1)
<hr style="border-top: 1px dashed #000;"/>			
Fair value of outstanding debt securities			NIL \$ _____ (2)
(Provide details of how value was determined)			
Capitalization for the previous financial year		(1) + (2)	145,401.34 \$ _____
Participation Fee			400 \$ _____
Late Fee, if applicable			200 \$ _____
Total Fee Payable (Participation Fee plus Late Fee)			600 \$ _____