

RECEIPT

HIGH TIDE INC.

This is the receipt of the Alberta Securities Commission for the Long Form Non-Offering Prospectus of the above Issuer dated November 20, 2018 (the prospectus).

This receipt also evidences that the Ontario Securities Commission has issued a receipt for the prospectus.

The prospectus has been filed under Multilateral Instrument 11-102 *Passport System* in British Columbia. A receipt for the prospectus is deemed to be issued by the regulator in this jurisdiction, if the conditions of the Instrument have been satisfied.

November 20, 2018

"Cheryl McGillivray"
Cheryl McGillivray
Manager, Corporate Finance

SEDAR Project #02822451