

October 28, 2021

Filed Via SEDAR - REVISED

To: All Applicable Exchanges and Commissions

Dear Sirs:

**Subject: Lomiko Metals Inc (the "Corporation")
Notice of Meeting and Record Date**

We are pleased to confirm the following information with respect to the Corporation's upcoming Annual General & Special Meeting of securityholders:

Meeting Date:	December 6, 2021 *REVISED*
Record Date for Notice:	October 22, 2021
Record Date for Voting:	October 22, 2021
Beneficial Ownership Determination Date:	October 22, 2021
Class of Securities Entitled to Receive Notice:	Common
Class of Securities Entitled to Vote:	Common
ISIN Number:	CA54163Q4097
Meeting Location:	Virtual
Corporation sending materials directly to NOBOs:	Yes
Corporation to pay for delivery of materials to OBOs:	Yes
Notice-and-Access for registered holders:	No
Notice-and-Access for beneficial holders:	No

In accordance with applicable securities regulations we are filing this information with you in our capacity as agent of the Corporation.

Yours truly,

OLYMPIA TRUST COMPANY

signed "Daisy Molina"

Daisy Molina
Associate Relationship Manager
Direct Dial: 403-770-1059

cc: CDS & Co.