

FORM 51-102F3

MATERIAL CHANGE REPORT

Item 1. Name and Address of Company

LITE ACCESS TECHNOLOGIES INC.

Unit #5, 20678 Duncan Way
Langley, BC V3A 7A3

(the "Company")

Item 2. Date of Material Change

December 2, 2020

Item 3. News Release

The news release was issued on December 4, 2020 and was disseminated by Canada NewsWire.

Item 4. Summary of Material Change

On December 2, 2020, the Company received a notice from its customer that Lite Access Technologies (UK) Limited ("Lite Access UK") had allegedly committed a repudiatory breach of its contracts for FTTP (fibre-to-the-premises) installation in Cambridge, Lowestoft and Bury Saint Edmunds by its suspension of work. Based on the alleged repudiatory breaches, the customer has purported to terminate its engagement of Lite Access UK under all of the contracts.

Item 5. Full Description of Material Change

On December 2 2020, the Company received a notice from its customer that Lite Access UK had allegedly committed a repudiatory breach of its contracts for FTTP (fibre-to-the-premises) installation in Cambridge, Lowestoft and Bury Saint Edmunds by its suspension of work. Based on the alleged repudiatory breaches, the customer has purported to terminate its engagement of Lite Access UK under all of the contracts.

Notwithstanding the notices to terminate, Lite Access intends to vigorously defend its position that it was not in repudiatory breach of the contracts at the time of its receipt of the notices and is actively engaged with its U.K. legal counsel regarding this matter, as well as potential remedies. As a result, Lite Access is taking steps to mitigate any unnecessary cash burn for its U.K. operations.

Item 6. Reliance on Subsection 7.1(2) of National Instrument 51-102

Not applicable.

Item 7. Omitted Information

None.

Item 8. Executive Officer

For further information, please contact:

Carlo Shimoon
Chief Executive Officer
(604) 247-4704

Item 9. Date of Report

December 10, 2020