

FORM 51-102F3

MATERIAL CHANGE REPORT

Item 1. Name and Address of Company

LITE ACCESS TECHNOLOGIES INC.

Unit #5 – 20678 Duncan Way
Langley, BC V3A 7A3

(the “Company”)

Item 2. Date of Material Change

March 1, 2021

Item 3. News Release

The news releases were issued on February 12, February 16 and February 26, 2021 and were disseminated by Newswire.

Item 4. Summary of Material Change

The Company announced that it has closed the previously announced non-brokered private placement of units for total gross proceeds of \$1,260,000.

Item 5. Full Description of Material Change

Please refer to the Company’s news release disseminated on February 26, 2021, a copy of which is attached hereto.

Item 6. Reliance on Subsection 7.1(2) of National Instrument 51-102

Not applicable.

Item 7. Omitted Information

None.

Item 8. Executive Officer

For further information, please contact:

Carlo Shimoon
Chief Executive Officer
(604) 247-4704

Item 9. Date of Report

March 1, 2021