



September 1, 2022

To:

**British Columbia Securities Commission
Alberta Securities Commission**

**RE: Amarc Resources Ltd. (the “Company”)
Refiled Management’s Discussion and Analysis (“MD&A”) for the period ended June 30, 2022.**

We are refiling the Company’s MD&A for the quarter ended June 30, 2022, originally filed on SEDAR on August 29, 2022 via project number 03431713.

The MD&A is being refiled with an amended date of September 1, 2022 to include the correct table on page 20 of the MD&A.

No other changes were necessary or made to the refiled MD&A from the version filed on SEDAR on August 29, 2022.

Thank you.

Amarc Resources Ltd.

“T.R. Wilson”

T.R. Wilson
Chief Financial Officer

