

**Notice Declaring Intention to be Qualified under  
National Instrument 44-101  
Short Form Prospectus Distributions ("NI 44-101")**

October 31, 2018

To: Ontario Securities Commission  
Alberta Securities Commission  
British Columbia Securities Commission  
Financial and Consumer Affairs Authority of Saskatchewan  
The Manitoba Securities Commission  
New Brunswick Securities Commission  
Nova Scotia Securities Commission  
Prince Edward Island Office of the Superintendent of Securities Office  
Newfoundland and Labrador Securities Commission  
Autorité des marchés financiers  
TSX Venture Exchange

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kneat.com, inc. (the "Issuer") intends to be qualified to file a short form prospectus under NI 44-101. The Issuer acknowledges that it must satisfy all applicable qualification criteria prior to filing a preliminary short form prospectus. This notice does not evidence the Issuer's intent to file a short form prospectus, to enter into any particular financing or transaction or to become a reporting issuer in any jurisdiction. This notice will remain in effect until withdrawn by the Issuer.

**KNEAT.COM, INC.**

Per: "Sarah Oliver"  
Sarah Oliver,  
Chief Financial Officer