

**WILTON RESOURCES INC.**

**NOTICE OF CHANGE OF AUDITOR**  
**(National Instrument 51-102 – Continuous Disclosure Obligations)**

**TO:** Alberta Securities Commission  
British Columbia Securities Commission

**AND TO:** KPMG LLP  
Kenway Mack Slusarchuk Stewart LLP

---

Wilton Resources Inc. (the “**Corporation**”) hereby gives notice pursuant to National Instrument 51-102 – *Continuous Disclosure Requirements* (“**NI 51-102**”) as follows:

1. KPMG LLP (“**KPMG**”), the former auditors of the Corporation, have resigned on KPMG’s own initiative, effective as of May 26, 2021.
2. On September 27, 2021, the Corporation appointed Kenway Mack Slusarchuk Stewart LLP of Calgary, Alberta to fill the vacancy created by the resignation of KPMG, and to hold such position until the close of the next annual meeting of shareholders of the Corporation.
3. The resignation of KPMG and the appointment of Kenway Mack Slusarchuk Stewart LLP as the Corporation’s auditor have been considered and approved by the board of directors of the Corporation.
4. There were no modifications of opinion by KPMG in the Auditors’ Reports of the two most recently completed fiscal years ended December 31, 2020 and December 31, 2019.
5. The board of directors of the Corporation is of the opinion that there were no “reportable events” as defined in section 4.11(1) of NI 51-102, which occurred in connection with the audit of the two most recently completed fiscal years or for any period subsequent to the most recently completed fiscal period for which an Auditors’ Report was issued.

The board of directors of the Corporation has reviewed and approved this “reporting package”, as such term is defined in NI 51-102.

**DATED** at Calgary, Alberta this 4<sup>th</sup> day of October, 2021.

**WILTON RESOURCES INC.**

Per: “Manjeet Dhillon”  
**Name: Manjeet Dhillon**  
Title: Chief Financial Officer