



**NOTICE OF CHANGE OF AUDITOR**  
(the "Notice")

To: Nova Scotia Securities Commission  
British Columbia Securities Commission  
Alberta Securities Commission  
Financial and Consumer Affairs Authority of Saskatchewan  
The Manitoba Securities Commission  
Ontario Securities Commission  
Autorité des marchés financiers  
Financial and Consumer Services Commission (New Brunswick)  
Office of the Superintendent of Securities, Service Newfoundland & Labrador  
The Office of the Superintendent of Securities (Prince Edward Island)  
TSX Venture Exchange

And To: PricewaterhouseCoopers LLP, Chartered Professional Accountants

And To: KPMG LLP

**TAKE NOTICE THAT:**

In accordance with National Instrument 51-102 *Continuous Disclosure Obligations* ("NI 51-102"), kneat.com, inc. (the "**Company**") hereby provides a change of auditor notice as follows:

1. On October 1, 2020, PricewaterhouseCoopers LLP ("**PwC LLP**") of Saint John, New Brunswick, resigned as the Company's auditor at the Company's request;
2. The Company has appointed KPMG LLP of Montréal, Québec, to fill the vacancy created by the resignation of PwC LLP, and to hold such position until the close of the next annual meeting of shareholders of the Company;
3. The resignation of PwC LLP and the appointment of KPMG LLP was considered and approved by the Board of Directors of the Company;
4. There were no "reportable events" or modifications of opinion cited by PwC LLP in connection with the audits of the Company's financial statements in the two most recently completed fiscal years ended December 31, 2019 and 2018; and
5. The Board of Directors of the Company is of the opinion that there were no "reportable events" as defined by NI 51-102, which occurred in connection with the audit of the two most recently completed fiscal years or for any period subsequent to the most recently completed fiscal period for which an auditors' report was issued.

Dated this 1<sup>st</sup> day of October, 2020.

**kneat.com, inc.**

*/s/ Hugh Kavanagh*

Hugh Kavanagh  
Chief Financial Officer