

WILTON RESOURCES INC.

1404 Joliet Avenue SW
Calgary, Alberta
T2T 1S2

NOTICE OF ANNUAL MEETING OF COMMON SHAREHOLDERS

NOTICE IS HEREBY GIVEN that an annual general and special meeting (the “**Meeting**”) of the holders (the “**Shareholders**”) of common shares (“**Common Shares**”) of Wilton Resources Inc. (the “**Corporation**”) will be held at the offices of Borden Ladner Gervais LLP, 1900, 520 – 3rd Avenue SW, Calgary, Alberta, and will be available via teleconference, on September 16, 2024 at 10:00 a.m. (Calgary time), for the following purposes:

1. to receive and consider the audited annual financial statements of the Corporation for the financial year ended December 31, 2023 together with the notes thereto, and the report of the auditors thereon;
2. to fix the board of directors of the Corporation (the “**Board**”) to be elected at the Meeting at four (4) members;
3. to elect the Board of the Corporation for the ensuing year;
4. to appoint Kenway Mack Slusarchuk Stewart LLP, Chartered Professional Accountants of Calgary, Alberta as the auditors of the Corporation for the ensuing year and to authorize the Board to fix their remuneration;
5. to consider, and if thought advisable, approve, with or without variation, an ordinary resolution, the full text of which is set forth in the accompanying management information circular prepared for the purposes of the Meeting (the “**Information Circular**”), the Corporation’s new amended and restated equity incentive plan; and
6. to transact such other business as may be properly brought before the Meeting or any adjournment thereof.

The nature of the business to be transacted at the Meeting is described in further detail in the Information Circular.

Only Shareholders of record as of the close of business on August 9, 2024 (the “**Record Date**”) are entitled to notice of and to attend the Meeting or any adjournment or adjournments thereof and to vote thereat. To the extent that a Shareholder transfers the ownership of any Common Shares after the Record Date and the transferee of those Common Shares establishes ownership of such Common Shares and demands, not later than ten (10) days before the Meeting, to be included in the list of Shareholders eligible to vote at the Meeting, such transferee will be entitled to vote those Common Shares at the Meeting.

IMPORTANT

The Corporation has made arrangements to hold the Meeting as a virtual meeting via teleconference, where all shareholders regardless of geographic location and equity ownership will have an equal opportunity to participate, by using the information below:

Join virtually:

<https://blgmeet.webex.com/blgmeet/j.php?MTID=mdea82312d282bae2820fbb4591745245>

Meeting number: 2771 268 4373

Password: H7Ki7gYD3pu

Join by phone

+1-844-974-2903 Canada

Access code: 277 126 84373

Shareholders are being asked to vote using the enclosed form of proxy (the “**Form of Proxy**”) and return it as soon as possible in the envelope provided for that purpose and to attend the Meeting virtually to hear the results of the vote. **Shareholders are being asked to vote using the enclosed form of proxy (the “Form of Proxy”) and return it as soon as possible in the envelope provided for that purpose and to attend the Meeting virtually to hear the results of the vote. Shareholders attending the Meeting via teleconference will not be entitled to vote at the Meeting**

and must submit the Form of Proxy in order to cast their vote on matters to come before the Meeting. To be effective, the enclosed Instrument of Proxy must be mailed so as to reach or be deposited with Computershare Trust Company of Canada, Attention: Proxy Department, 8th Floor, 100 University Avenue, North Tower, Toronto, Ontario M5J 2Y1 or by phone to 1 (866) 732-8683, at least forty-eight (48) hours (excluding Saturdays, Sundays and statutory holidays) prior to the time set for the Meeting or any adjournment or adjournments thereof. Registered Shareholders may also use the internet (www.investorvote.com) to vote their Common Shares. If you are a non-registered Shareholder of the Corporation and receive these materials through your broker or another intermediary, please complete and return the form of proxy provided to you by such broker or other intermediary, in accordance with the instructions therein. Late voting instruction forms may be accepted or rejected by the Chairperson of the Meeting in his sole discretion and the Chairperson is under no obligation to accept or reject any particular late form of proxy.

DATED this 12th day of August, 2024.

**BY ORDER OF THE BOARD OF DIRECTORS OF
WILTON RESOURCES INC.**

“Richard G. Anderson”

**Richard G. Anderson
Chief Executive Officer**