

BY SEDAR+

October 7, 2024

British Columbia Securities Commission
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
The Manitoba Securities Commission
Ontario Securities Commission
Nova Scotia Securities Commission
Financial and Consumer Services Commission (New Brunswick)
Office of the Superintendent of Securities (Prince Edward Island)
Office of the Superintendent of Securities Service Newfoundland and
Labrador

Re: Final Short Form Prospectus of kneat.com, inc. (the “Issuer”)

Dear Sirs and Mesdames:

We refer you to the final short form prospectus (the “**Prospectus**”) of the Issuer dated October 7, 2024 relating to the offering of common shares of the Issuer (the “**Offered Shares**”) at a price of \$4.75 per Offered Share.

We consent to being named in the introductory section of the Prospectus, under the heading “*Legal Matters*” and under the heading “*Eligibility for Investment*” and to the use of our legal opinion set out under the heading “*Eligibility for Investment*”, which opinion is provided as of the date of the Prospectus.

We confirm that we have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained in the Prospectus that are (i) derived from our legal opinions provided in the Prospectus, or (ii) within our knowledge as a result of the services performed by us in connection with such opinion.

Yours truly,

(signed) “*Stikeman Elliott LLP*”