

HLS THERAPEUTICS INC.
(the “Corporation”)

CERTIFICATE

TO: British Columbia Securities Commission
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
The Manitoba Securities Commission
Ontario Securities Commission
Financial and Consumer Services Commission of New Brunswick
Nova Scotia Securities Commission
Office of the Superintendent of Securities, Service Newfoundland and Labrador
Office of the Superintendent of Securities, Department of Justice and Public Safety, Prince Edward Island
Office of the Superintendent of Securities (Northwest Territories)
Nunavut Securities Office
Office of the Yukon Superintendent of Securities

Pursuant to subsection 2.20 (c) of National Instrument 54-101 – *Communication with Beneficial Owners of Securities of a Reporting Issuer* (“**NI 54-101**”), and in connection with the annual general meeting of the shareholders of the Corporation to be held on June 22, 2018 (the “**Meeting**”), the undersigned, Ryan C. Lennox, the Corporate Secretary and General Counsel of the Corporation, hereby certifies for and on behalf of the Corporation and not in his personal capacity that the Corporation:

- (a) has made arrangements to have proxy-related materials for the Meeting delivered to beneficial owners of shares of the Corporation in compliance with the applicable timing requirements in Sections 2.9 and 2.12 of NI 54-101;
- (b) has made arrangements to carry out all of the requirements of NI 54-101 in addition to those described above in paragraph (a); and
- (c) is relying upon Section 2.20 of NI 54-101 in connection with the abridgement of certain of the time periods specified in NI 54-101 in respect of the Meeting.

DATED this 1st day of June, 2018.

HLS THERAPEUTICS INC.

By: “Ryan C. Lennox”
Name: Ryan C. Lennox
Title: Corporate Secretary and General Counsel