

June 3, 2019

VIA SEDAR

Ontario Securities Commission, as Principal Regulator

and

Alberta Securities Commission
British Columbia Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
The Manitoba Securities Commission
Financial and Consumer Services Commission (New Brunswick)
Nova Scotia Securities Commission
Office of the Superintendent of Securities, Service Newfoundland & Labrador
The Office of the Superintendent of Securities (Prince Edward Island)
Toronto Stock Exchange

Dear Sirs/Mesdames:

RE: HLS THERAPEUTICS INC. (the "Corporation")

We refer to the short form prospectus of the Corporation dated June 3, 2019 (the **Prospectus**), relating to an offering of common shares of the Corporation.

We hereby consent to the use of our firm name on the cover page and under the heading "*Legal Matters*" and to the use of our firm name and opinion under the headings "*Certain Canadian Federal Income Tax Considerations*" and "*Eligibility for Investment*" in the Prospectus.

We confirm that we have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained in the Prospectus that are derived from our opinion referenced above, or that is within our knowledge as a result of the services we performed in preparation of the Prospectus.

Yours truly,

"*Baker & McKenzie LLP*"