



DALE MATHESON CARR-HILTON LABONTE LLP
CHARTERED PROFESSIONAL ACCOUNTANTS

September 27, 2024

British Columbia Securities Commission

P.O. Box 10142, Pacific Centre
Vancouver, BC V7Y 1L2

Alberta Securities Commission

Suite 600, 250-5 Street SW
Calgary, Alberta T2P 0R4

Re: CanCambria Energy Corp.

We refer to the non-offering prospectus of CanCambria Energy Corp. (the "Company") dated September 27, 2024 being filed with the securities commissions in British Columbia and Alberta.

We consent to being named and to the use, in the above-mentioned non-offering prospectus, of our report dated September 27, 2024 to the directors and shareholders of the Company on the following financial statements:

- Consolidated statements of financial position as at December 31, 2023 and 2022; and
- Consolidated statements of comprehensive loss, changes in shareholders' equity and cash flows for the years ended December 31, 2023 and 2022, and a summary of material accounting policy information and other explanatory information.

We report that we have read the non-offering prospectus and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours very truly,

DALE MATHESON CARR-HILTON LABONTE LLP
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