

ROKMASTER RESOURCES CORP.
FORM 51-102F3
MATERIAL CHANGE REPORT

Item 1: Name and Address of Company

ROKMASTER RESOURCES CORP. ("Rokmaster" or the "Company")
900-580 Hornby Street
Vancouver, BC V6C 3B6

Item 2: Date of Material Change

June 8, 2018

Item 3: News Release

The News Release was disseminated by CNW and filed on SEDAR on June 8, 2018.

Item 4: Summary of Material Change

On June 8, 2018, the Company closed the first tranche of its non-brokered private placement for gross proceeds of \$355,000.

Item 5: Full Description of Material Change

5.1 Full Description of Material Change

On June 8, 2018, the Company closed the first tranche of its non-brokered private placement (the "Private Placement") with the issuance of 3,550,000 units at a price of \$0.10 per unit (the "Units") for gross proceeds of \$355,000. Each unit is comprised of one common share of the Company and one-half non-transferable common share purchase warrant ("Warrant") exercisable to purchase one additional common share of the Company at a price of \$0.18 for a period of 18 months expiring December 8, 2019 and subject to an acceleration clause as more detailed in the Company's news release dated April 25, 2018.

The Company paid finders' fees of \$7,200 and issued 72,000 Finders' Options to certain finders, equal to 8% of the proceeds and number of units, respectively, placed by such finders in the financing. Each Finder Option has the same terms as the Unit.

All securities issued pursuant to the first tranche are subject to a four month hold period expiring October 9, 2018. Net proceeds will be used for exploration of the Company's 100% owned Duncan Lake Zinc Project and general working capital purposes.

The Company will continue with the non-brokered private placement announced on April 25, 2018 and also announces that it may complete a portion of the Private Placement pursuant to the conditions described in Multilateral CSA Notice 45-318 - Prospectus Exemption for Certain Distributions through an Investment Dealer ("CSA 45-318") and the corresponding instruments, orders and rules implementing CSA 45-318 in the participating jurisdictions (collectively with CSA 45-318, the "Investment Dealer Exemption"). In addition to conducting the Financing pursuant to the Investment Dealer Exemption, the Company will also accept subscriptions for units where other prospectus exemptions are available, including from accredited investors. In accordance with the Investment Dealer Exemption, the Company advises that, as at the date hereof, there is no material fact or material change in respect of the Company that has not been generally disclosed. The Company further advises that there is no minimum number of units being offered pursuant to the Private Placement.

5.2 Disclosure for Restructuring Transactions

Not applicable.

Item 6: Reliance on subsection 7.1(2) of National Instrument 51-102

Not applicable

Item 7: Omitted Information

Not applicable

Item 8: Executive Officer

John Mirko, President and CEO – Telephone: (604) 632-9602

Item 9: Date of Report

June 13, 2018