

KING'S BAY RESOURCES CORP.
(the "Company")
1450 – 789 West Pender Street
Vancouver, BC, Canada V6C 1H2
Telephone: 604-681-1568 Fax: 604-681-8240

**ADDENDUM TO NOTICE AND INFORMATION CIRCULAR
DATED SEPTEMBER 3, 2019**

ANNUAL GENERAL AND SPECIAL MEETING OF SHAREHOLDERS MOVED TO OCTOBER 10, 2019 AT 10 AM

This is an addendum (the "Addendum") to the Company's notice of meeting dated September 3, 2019 (the "Notice") and information circular dated September 3, 2019 (the "Information Circular") in respect of the annual general and special meeting of shareholders (the "Shareholders") originally scheduled to be held on October 2, 2019 (the "Meeting"). **This Addendum is a supplement to, and forms an integral part, of the Notice and Information Circular and should be read in conjunction with the Notice and Information Circular.** Capitalized terms used but not defined herein have the meanings ascribed to them in the Notice and Information Circular.

This Addendum clarifies that **the Meeting will now be held October 10, 2019** in lieu of October 2, 2019 at the same time and place as set forth in the Notice and Information Circular, being Suite 900 - 885 West Georgia Street, Vancouver, British Columbia, at 10:00 a.m. (Vancouver time). The Record Date of August 26, 2019 remains unchanged.

The proxy form sent to shareholders with the Notice and Information Circular is valid and should be used by shareholders. The completed instrument of proxy must be dated and signed and the duly completed instrument of proxy must be deposited at the Company's transfer agent, Computershare Investor Services Inc., **no later than forty-eight (48) hours prior to the scheduled Meeting time of 10 a.m. on October 10, 2019**, or if the Meeting is adjourned, the adjourned meeting date, or may be accepted by the chairman of the Meeting prior to the commencement of the Meeting.

DATED at Vancouver, British Columbia this 6th day of September, 2019.

KING'S BAY RESOURCES CORP.

Per: "Kevin Bottomley"
Kevin Bottomley
President & Chief Executive Officer