



510 Burrard St, 3rd Floor  
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Date: September 6, 2019

To: All Canadian Securities Regulatory Authorities

**Subject: KING'S BAY RESOURCES CORP.**

Dear Sir/Madam:

We advise of the following with respect to the upcoming Meeting of Security Holders for the subject Issuer:

Meeting Type :	Annual General and Special Meeting
Record Date for Notice of Meeting :	August 26, 2019
Record Date for Voting (if applicable) :	August 26, 2019
Beneficial Ownership Determination Date :	August 26, 2019
Meeting Date :	<b>October 10, 2019 (AMENDED)</b>
Meeting Location (if available) :	Vancouver, BC
Issuer sending proxy related materials directly to NOBO:	Yes
Issuer paying for delivery to OBO:	No

**Notice and Access (NAA) Requirements:**

NAA for Beneficial Holders	No
NAA for Registered Holders	No

**Voting Security Details:**

Description	CUSIP Number	ISIN
CLASS A COMMON SHARES	49579X105	CA49579X1050

Sincerely,

**Computershare**  
Agent for KING'S BAY RESOURCES CORP.