

Form 51-102F3
Material Change Report

Item 1. Name and Address of Company

Lion Rock Resources Inc. (the “Company”)
200 Burrard Street, Suite 1680
Vancouver, BC, V6C 3L6

Item 2. Date of Material Change

October 4, 2022

Item 3. News Release

News release dated October 7, 2022, was disseminated through Canada Stockwatch.

Item 4. Summary of Material Change

The Company announced the election of a new director.

Item 5. Full Description of Material Change

Item 5.1 Full Description of Material Change

Dominic Verdejo has been elected a director of the Company.

Item 5.2 Disclosure for Restructuring Transactions

Not applicable.

Item 6. Reliance on subsection 7.1(2) of National Instrument 51-102

Not applicable.

Item 7. Omitted Information

Not applicable.

Item 8. Executive Officer

Kevin Bottomley, Chief Executive Officer – telephone: 604-681-1568

Item 9. Date of Report

October 7, 2022