

Consent of Qualified Person

TO: British Columbia Securities Commission
Alberta Securities Commission
Manitoba Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
TSX Venture Exchange (the “**Exchange**”)

Dear Sirs / Mesdames:

Re: Filing of Technical Report by King’s Bay Resources Corp. (the “Issuer”)

I, Dale Ginn, do hereby consent to the public filing of the technical report titled “Technical Report on the Maybrun Gold-Copper Property, District of Kenora, Northwestern Ontario, Canada” dated June 1, 2022 (the “**Technical Report**”) by the Issuer in respect of the Maybrun Gold-Copper Property (the “**Maybrun Property**”) pursuant to section 8.3 of National Instrument 43-101 – *Standard of Disclosure for Mineral Projects*, with:

- (a) the Exchange under its applicable policies and forms in connection with the Issuer’s application for reactivation of its listing on Tier 2 of the Exchange; and
- (b) each of the securities regulatory authorities referred to above, including via the System for Electronic Document Analysis and Retrieval (SEDAR).

Pursuant to a share exchange agreement dated May 6, 2022 among Lion Rock Resources Inc. (“**Lion Rock Resources**”), the shareholders of Lion Rock Resources and the Issuer, the Issuer has agreed, subject to the approval of the Exchange and other customary closing conditions, to acquire all of the issued and outstanding shares of Lion Rock Resources in consideration of the issuance of 5,000,000 common shares in the capital of the Issuer to the current shareholders of Lion Rock Resources and 200,000 common shares to the original seller of the Maybrun Property to Lion Rock Resources (the “**Transaction**”). On completion of the Transaction the Issuer will own 100% of Lion Rock Resources, which in turn will own an undivided 100% interest in the Maybrun Property.

I acknowledge that the Technical Report will become part of the Issuer’s public record.

“Dale Ginn”

Dale Ginn, P. Geo.

Dated: July 7, 2022