

September 18, 2017

All Canadian Securities Regulatory Authorities

Dear Sirs:

Re: 2017 Annual General and Special Meeting of GoldMining Inc.

As required by Section 2.2 of National Instrument 54-101, please be advised of the following:

| | |
|---|----------------------------------|
| Issuer: | GoldMining Inc. |
| Meeting Type: | Annual General & Special Meeting |
| CUSIP #: | 38149E101 |
| Class of Security entitled to receive Notice: | Common |
| Class of Security entitled to Vote: | Common |
| Record Date for Notice: | October 16, 2017 |
| Record Date for Voting: | October 16, 2017 |
| Beneficial Ownership Determination Date: | October 16, 2017 |
| Meeting Date: | November 22, 2017 |
| Place of Meeting: | Vancouver, British Columbia |
| Company sending materials directly to NOBOs: | No |
| Company to pay for delivery of materials to OBOs: | No |
| Notice-and-Access for Registered Holders: | No |
| Notice-and-Access for Beneficial Holders: | No |
| Notice-and-Access Stratification Criteria: | Not applicable |

If you require further information, please contact the undersigned.

Yours truly,
GOLDMINING INC.

(s) Patrick Obara

Patrick Obara
Director, Chief Financial Officer and Secretary