

July 31, 2023



Filed via SEDAR

To All Applicable Exchanges and Securities Administrators

**Subject: Lion Rock Resources Inc. (the "Issuer")
Notice of Meeting and Record Date**

Dear Sir/Madam:

We are pleased to confirm the following information with respect to the Issuer's upcoming meeting of securityholders:

| | |
|---|------------------------|
| Meeting Type: | Annual General Meeting |
| Meeting Date: | October 10, 2023 |
| Record Date for Notice of Meeting: | August 31, 2023 |
| Record Date for Voting (if applicable): | August 31, 2023 |
| Beneficial Ownership Determination Date: | August 31, 2023 |
| Class of Securities Entitled to Vote: | Common Shares |
| ISIN: | CA5362501036 |
| Issuer sending proxy materials directly to NOBOs: | Yes |
| Issuer paying for delivery to OBOs: | No |
| Notice and Access for Beneficial Holders: | No |
| Notice and Access for Registered Holders: | No |

In accordance with applicable securities regulations we are filing this information with you in our capacity as agent of the Issuer.

Yours truly,

**Odyssey Trust Company
as agent for Lion Rock Resources Inc.**