

GOLDMINING INC.
(the “Corporation”)

TO: Ontario Securities Commission
Alberta Securities Commission
British Columbia Securities Commission

RE: Change of Status Report Pursuant to Section 11.2 of National Instrument 51-102 -
Continuous Disclosure Obligations (“NI51-102”)

Pursuant to Section 11.2 of NI 51-102, the Corporation hereby advises that its common shares and common share purchase warrants expiring December 31, 2018 were listed for trading on the Toronto Stock Exchange effective June 19, 2018. As a result, the Corporation has ceased to be a “venture issuer” for the purposes of NI 51-102.

Dated this 20th day of June, 2018.

GOLDMINING INC.

Per: “*Pat Obara*”
Pat Obara
Chief Financial Officer