

AUDITOR'S CONSENT

We have read the information circular of Rokmaster Resources Corp. (the "Company") dated November 28, 2023 relating to the proposed plan of arrangement involving the Company, its shareholders and 4Metals Exploration Ltd. We have complied with Canadian generally accepted standards for an auditor's involvement with offering documents.

We consent to the incorporation by reference, in the above reference information circular, of our reports to the shareholders of the Company on the Company's consolidated statements of financial position as at December 31, 2022 and 2021 and the consolidated statements of loss and comprehensive loss, consolidated statements of shareholders' equity and consolidated statements of cash flows for the years then ended. Our report is dated April 27, 2023.

We also consent to the use, in the above referenced information circular, of our reports:

- (a) to the shareholders of the Company on the carve-out financial statements of Rokmaster Zinc and Copper Collective (which comprises the principal expected business activity of Company subsidiary 4Metals Exploration Ltd.), which comprise the statements of financial position as at December 31, 2022 and 2021 and the statements of loss and comprehensive loss, changes in owner's net investment and cash flows for the years then ended, and notes to the carve-out financial statements, including a summary of significant accounting policies. Our report is dated November 28, 2023; and
- (b) to the shareholders of 4Metals Exploration Ltd. on the statements of financial position as at December 31, 2022 and 2021 and the statements of loss and comprehensive loss, shareholder's equity (deficiency) and cash flows for the years then ended, and notes to the financial statements, including a summary of significant accounting policies. Our report is dated November 28, 2023.

Vancouver, British Columbia
November 28, 2023

*"DeVisser Gray LLP, Chartered Professional
Accountants"*
Chartered Accountants